

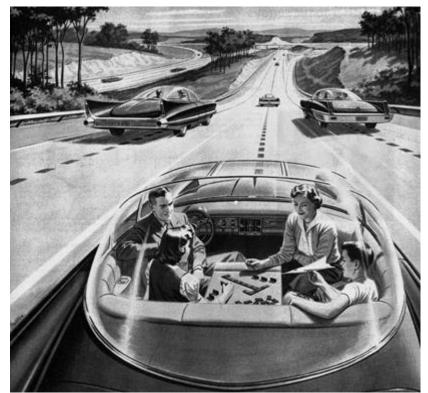
Uwe.Puetzschler@Nokia.com Cranfield, UK, 26-September-2018

Agenda

- 1. C-V2X overview and 5GAA
- 2. Why C-V2X
- 3. Status of C-V2X
- 4. Evolution to 5G
- 5. Role of road authorities/operators
- 6. C-V2X and rail



Vision or reality?





Link to Source

Slink to ource

Vehicles need communication



Traffic safety and automated driving



Traffic efficiency



Infotainment



" ... the Commission will follow an integrated approach between automation and connectivity in vehicles ..."

> On the road to automated mobility: An EU strategy for mobility of the future





5G Automotive Association, pioneering digital transformation in the automotive industry

Learn more at WWW.5GAA.ORG





Driving Connected Mobility Forward

5GAA brings together the automotive and telecommunications industries to accelerate the global deployment of Cellular Vehicle-To-Everything (C-V2X) as a first step towards a fully integrated intelligent transport system with 5G



5GAA unites 90+ members* from around the world working together on all aspects of C-V2X including technology, standards, spectrum, policy, regulations, testing, business models and go-to-market

*as of Sept 2018

5GAA: A Global Cross Industry Association

September 2016

- "Audi, BMW Group, Daimler AG are teaming with Ericsson, Huawei, Intel, Nokia, and Qualcomm to create the 5G Automotive Association (5GAA), which will help develop, test, and promote 5G standards"
- "Scope of the alliance is focused on bringing connectivity solutions to market addressing technical, business, and regulatory challenges"

Q3 2018

- > 5GAA unites 90+ members working together to:
 - Deliver innovation for road safety, connectivity and sustainability
 - Accelerate cooperative, connected, automated mobility
 - Develop 360° solutions for SMART mobility services
 - Pave the way towards 5G mobility





























































































































































































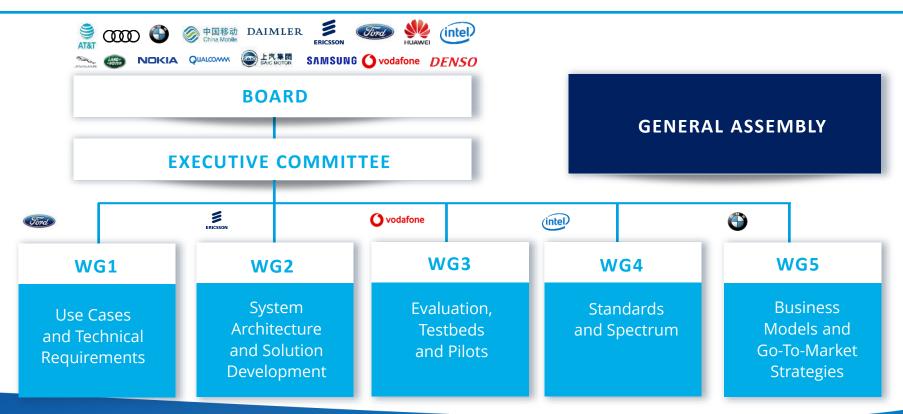








Set up 5GAA - Our Organisational Structure

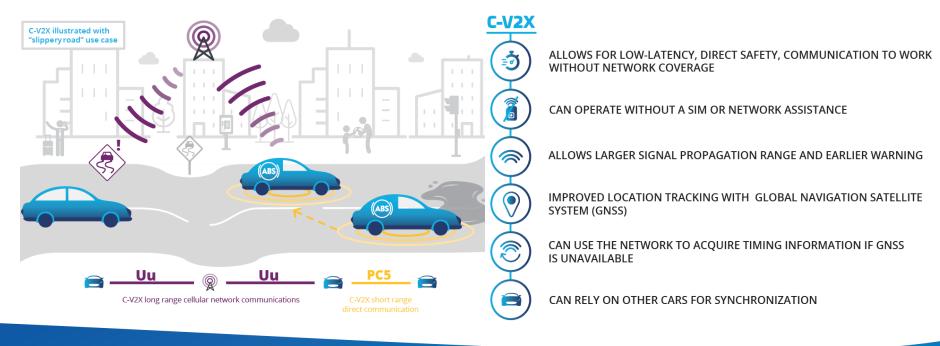




C-V2X Technology Explained

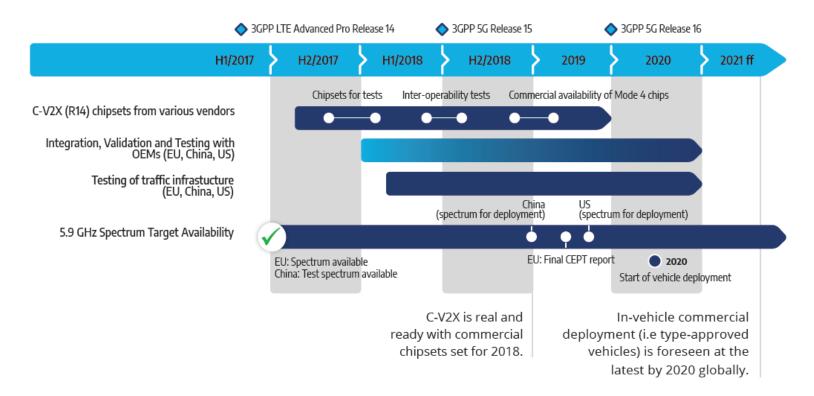
Why Cellular V2X (C-V2X)?

C-V2X is a future proof, comprehensive unified platform for connected vehicles, safety and transportation. C-V2X includes **both short-range direct communication through PC5**, and **long-range cellular network communication through Uu** – that are together paving the way to 5G.





Timeline for deployment of LTE-V2X (V2V/V2I)



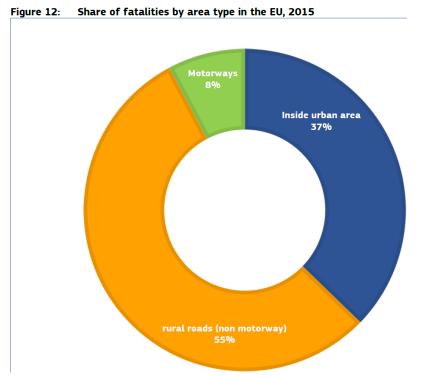


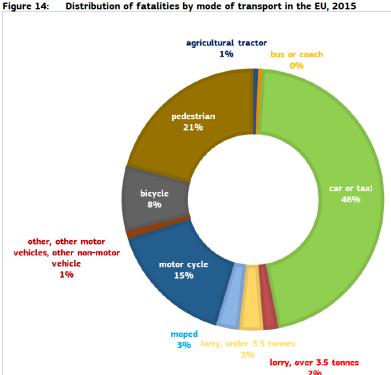
Why does it matter?



Road fatalities in the EU #2

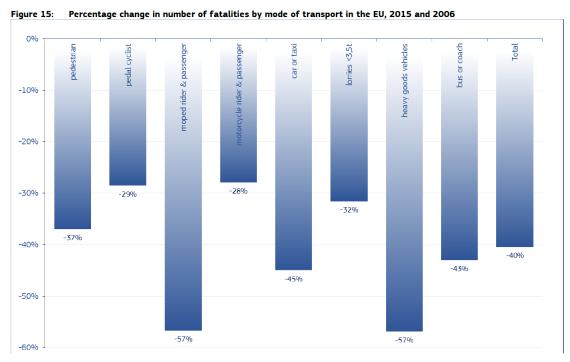
Source: https://ec.europa.eu/transport/road_safety/sites/roadsafety/files/pdf/statistics/dacota/asr2017.pdf





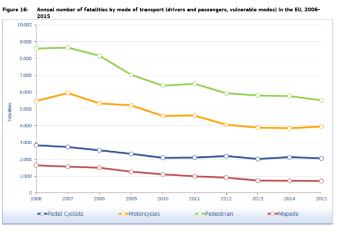
Road fatalities in the EU #3

Source: https://ec.europa.eu/transport/road_safety/sites/roadsafety/files/pdf/statistics/dacota/asr2017.pdf



Summary:

- New technologies have reduced car related fatalities
- 2. Motorways cause only 8 % of fatalities
- 3. Huge share of VRU fatalities close to 50%
- 4. Reduction of VRU fatalities has been much smaller than in-car fatalities and have not substantially changed in more recent years





Why C-V2X?



C-V2X versus DSRC: there are two competing eco-systems for car connectivity

Cellu	lar-V2X	eco-system

ITS G5/DSRC eco-system

Underly	_
Techno	logy

Based on standard 3GPP LTE and 5G; LTE V2V/V2I supports unlicensed 5,9GHz

band

complemented by Edge Cloud

Deployment Models

Leverage existing mobile network infrastructure; deploy edge cloud

Eco-System Supporters

5G Automotive Association; all mobile carriers, many OEMs (Audi, BAIC, BMW, Ford, Mercedes, PSA, SAIC)

Regional Implications NAM: DSRC process of rulemaking delayed; 5GAA, Ford, Qualcomm, ... promoting C-V2X

CHN: Full focus on C-V2X; Spectrum for LTE-V2X testing already allocated

EUR: Undecided

JPN/KOR: Small DSRC deployments (moving slowly), DSRC based field trials

Based on IEEE WiFi standard 802.11p in unlicensed 5,9GHz band Technology disadvantages: unlicensed band, weak QoS, lower reach, limited bandwidth

Completely new deployment along all relevant roads and streets (only few km covered so far)

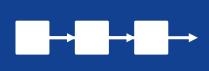
Many Road Operators; most truck manufacturers; selected OEMs (GM, Hyundai, Toyota, VW)



Why is C-V2X the preference? #1

5GAA study on cost-benefit analysis on C-V2X technology

Future-proof, providing a progression to 5G



C-V2X will evolve to facilitate new capability in the 5G era. In the meantime, the dual modes of LTE C-V2X meet all the requirements of the automotive industry

Economies of scale will develop more rapidly



Many automotive OEMs believe C-V2X will be less expensive to implement than IEEE 802.11p (and cheaper than a combination of IEEE 802.11p for V2V, plus cellular for V2N)

V2V and V2N modules can be combined in a single C-V2X chipset



This same integration between V2V and cellular is not expected for DSRC/

ITS-G5, which will need dual/multiple chipsets in vehicles compared to potential for a single C-V2X chipset

Source: Analysys Mason and SBD Automotive: "Socio-economic benefits of Cellular V2X", December 2017, Study commissioned by 5GAA, http://5gaa.org/news/5gaa-study-the-cost-benefit-analysis-on-cellular-vehicle-to-everything-c-v2x-technology-and-its-evolution-to-5g-v2x/



An OEMs view – Ford about Key Cellular-V2X Technical Characteristics

- **A. Low-latency**: C-V2X is designed for reliable, predictable, low-latency direct communications
- **B. Network independence:** "Direct" C-V2X is designed to operate without network assistance (does not require SIM cards to function) but can use the deployed mobile networks to enhance functionality
- **C. High-speed use cases**: C-V2X is designed for high-speed vehicular use cases. By design and following extensive analyses R14 C-V2X works up to 500 km/h relative Doppler in 5.9 GHz band
- **D. ITS spectrum**: C-V2X is designed to operate in the ITS spectrum
- **E. Security**: Benefits from established security protocols defined by the automotive standards communities, including SAE, IEEE and ETSI.



An OEMs view – Ford about the importance of C-V2X #1

- **A. Performance**: C-V2X delivers superior performance and reliability by leveraging the latest advances in radio technology
- **B. Implementation Efficiency**: C-V2X can be implemented by utilizing the cellular technology platforms that automakers are already deploying
 - Analysts expect that 90% of new US vehicles will have cellular modems by 2025
 - In the US, by 2019 100% of new Ford vehicles will have cellular modems
 - Integration with existing in-vehicle cellular platforms and services will results in fewer things-gone-wrong at a lower expected cost
- **C. Readiness**: Commercial C-V2X products are available for deployment as early as 2019
 - supported by a broad ecosystem reflected in the diversity of 5GAA membership



An OEMs view – Ford about the importance of C-V2X #2

- **D. Reuse**: C-V2X leverages a very significant portion of the V2X work already done
 - Benefits from existing V2X transport layers and application protocols: safety
 Apps developed for DSRC will work unchanged with CV2X radios
 - Learnings from past V2X research are reusable
- **E. Global Footprint**: C-V2X will be deployed consistently and predictably across the world in the same way that other cellular technologies such as LTE have been
- **F. Evolution**: C-V2X is the first step towards 5G that will leverage future improvements in cellular radio technology while remaining backward compatible



Status of C-V2X



Road fatalities - Impact of latest safety technology in the UK

Source: https://www.autovistagroup.com/news-and-insights/road-deaths-europe-decrease-manufacturers-add-more-technology

... data from the Society of Motor Manufacturers and Traders (SMMT) and JATO Dynamics shows that around 66.8% of new cars are offered with at least one selfactivating safety system, either as standard or as an optional extra. Nearly 1.8 million new vehicles a year are now available with collision warning systems alone, up 20% on the previous year.

Thanks to these innovations and more, road accidents in the UK have fallen by nearly 10% since 2012....

Hazard warnings: C-V2N support for safety related applications

More "safety potential" in V2N:

- Sharing of warnings between OEMs e.g. via HERE
- Interface to city and regional traffic managment



Mercedes-Benz offers communication between cars since new E-Class in 2016 – "Carto-X communication via backend"

Source: 5GAA – Policy Debate: Cellular-V2X Technology: Paving the Road to 5G, Delivering Today for Connected and Automated Vehicles in Europe, 5.12.2017, Brussels: "Daimler's Perspective on Car-to-X Technologies"



25.-27. April, TEN-T Days, Ljubljana... Today, BMW drivers receive a wide variety of traffic information, such as hazard warnings, speed limits, accident warnings, wrong-way driver alerts, on- and offstreet parking information and far more besides...

Link to Source



When a Volvo switches on hazards, nearby Volvos will know"
From 2018 Volvo Cars' Hazard Light Alert will connect Swedish and Norwegian Volvo passenger cars and trucks via a cloud-based system.

Link to Source



Impressions from C-V2X Demonstrations in Washington DC, April 26th, 2018

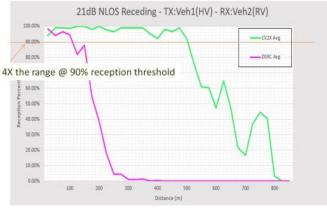
See also: http://www.traffictechnologytoday.com/news.php?NewsID=90735

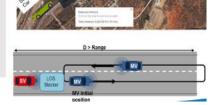




Obstructed Non-Line-of-Sight (NLOS) Range/Reliability Road







Ford presented field test measurements comparing LTE V2X and DSRC

Source: 26.4.2018, 5GAA C-V2X Workshop for North American Transportation Planning and North American Road Operators

http://5gaa.org/wp-content/uploads/2018/05/3.-The-C-V2X-Proposition-Ford.pdf

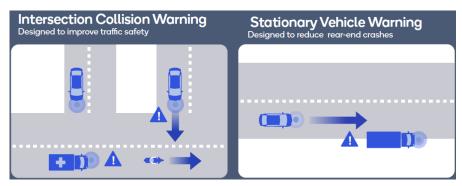


Impressions from C-V2X Demonstrations in Paris, July 11th, 2018

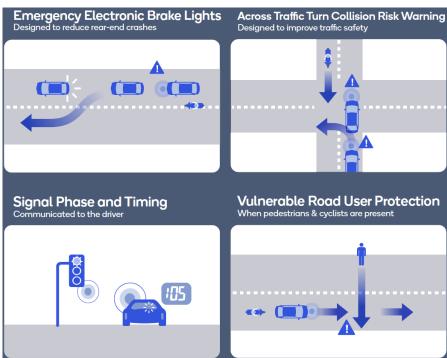
See also: http://5gaa.org/news/5gaa-bmw-group-ford-and-groupe-psa-exhibit-first-european-demonstration-of-c-v2x-direct-communication-interoperability-between-multiple-automakers/



Source: 5GAA.org



Use Cases





Status of C-V2X - Gaining Momentum Worldwide #1

- "AT&T, Ford, Nokia and Qualcomm Launch Cellular-V2X Connected Car Technology Trials Planned for the San Diego Regional Proving Ground with Support From McCain" (Qualcomm Press Release, 31 October 2017)
- "Continental successfully conducts Cellular V2X: Field Trials in Shanghai, China: initial C-V2X trials in Shanghai with Huawei have successfully reached an average latency of 11 ms for direct communication between vehicles" (Continental Press Release, 18 December 2017)
- "Groupe PSA and Qualcomm Technologies ... announced advancements in Cellular Vehicle-to-Everything (C-V2X) communication technology testing ...C-V2X technology trial will lead to a commercial deployment from 2020" (PSA Press Release, 21 February 2018)
- "BMW Group is working on the implementation of the LTE-based, wireless C-V2X technology offering unrivalled benefits for the development of the 5G ecosystem. The BMW Group already leads the way in implementing traffic safety messages based on backend-supported mobile technology (LTE) [...]. These will be complemented within the next few months by the rollout of C-V2X direct communication technology in the allotted frequency range, enabling time-sensitive traffic messages." (BMW Press Release @MWC, 26 February 2018)
- "Rohde & Schwarz demonstrates test capability of 3GPP C-V2X technology in preparation for GCF certification in preparation of commercialization" (Rohde & Schwarz Press Release @MWC, 27 February 2018)
- "Groupe PSA and Qualcomm Technologies testing vehicle-to-vehicle communication featuring C-V2X technology: France's first C-V2X demonstration at In&Out Digital Mobility event in Rennes" (PSA Press Release & Demonstration video, 14 March 2018)



Status of C-V2X - Gaining Momentum Worldwide #2

- "The 5G Automotive Association (5GAA), Audi, Ford, and Qualcomm Technologies Inc. have completed the world's first demonstration of cellular vehicle-to-everything (C-V2X) direct communications technology operating across vehicles from different manufacturers" (Qualcomm Press Release, 26 April 2018)
- Panasonic, Qualcomm and Ford "announced ... to deploy ... C-V2X technologies in Colorado. This is the first U.S. deployment of C-V2X technology and is an extension of a previously announced partnership between the Colorado Department of Transportation (CDOT) and Panasonic to integrate connected vehicle technology in the state of Colorado ...Panasonic will work with Kapsch TrafficCom ... Kapsch TrafficCom will provide roadside units (RSUs), as well as with Ficosa to provide C-V2X onboard units (OBUs). " (Qualcomm Press Release, 1 June 2018)
- ConVeX Consortium Hosts Europe's First Live C-V2X Direct Communication Interoperability Demonstration Between Motorcycles, Vehicles, and Infrastructure (Qualcomm Press Release, 4 July 2018)
- 5GAA ..."the BMW Group, Ford ... and ... PSA in association with Qualcomm ...and Savari, Inc. announced today Europe's first live demonstration of C-V2X direct communication technology operating across vehicles from multiple auto manufacturers. The live demonstration also featured ...C-V2X direct communication technology operating between passenger cars, motorcycles, and roadside infrastructure". (5GAA Press Release, 11 July 2018)
- Qualcomm and Datang Demonstrate World's First Multi-Chipset Vendor C-V2X Direct Communication Interoperability (Qualcomm Press Release, 22 August 2018)
- The demonstrations will feature Groupe PSA's popular sport utility vehicle (SUV) models: DS 7 CROSSBACK, PEUGEOT 4008 and CITROËN C5 AIRCROSS. The DS cars will be equipped with **Huawei's solution based on C-V2X** and the PEUGEOT and CITROEN cars will be equipped with the **Qualcomm® 9150 C-V2X chipset** solution (<u>PSA Press Release</u>, 14 September 2018)

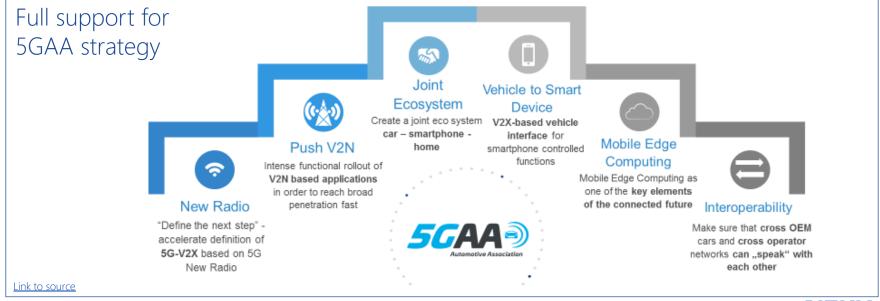


Evolution to 5G



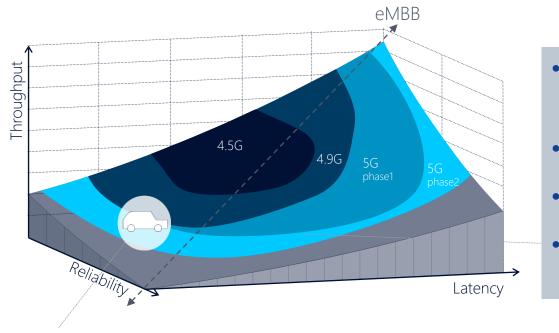
Evolution towards 5G

Support the deployment of connected automated vehicles with reliable and enhanced Cellular-V2X (C-V2X) communication technology. Establish 5G as communication technology of choice, starting with advanced LTE capabilities



5G - Transform to meet individual use case requirements Important functionalities for Automotive





- New radio with low latency
- Edge computing (MEC)
- Network slicing
- Ultra-reliable low latency communication

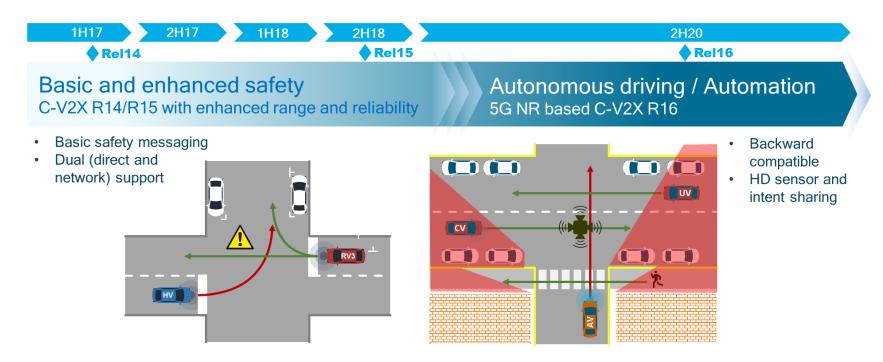
Support of automated driving

Throughput	Latency B.	Reliability
!0-300 Mbit/s	5ms-1s	Very high



C-V2X: Evolution from LTE V2X to 5G V2X

See also: http://www.traffictechnologytoday.com/news.php?NewsID=90735



Presented by Ford at: 5GAA C-V2X Workshop and Demonstration for North American Transportation Planning and Road Operator Communities, April 26th, 2018, Washington DC



5G automotive use cases - examples

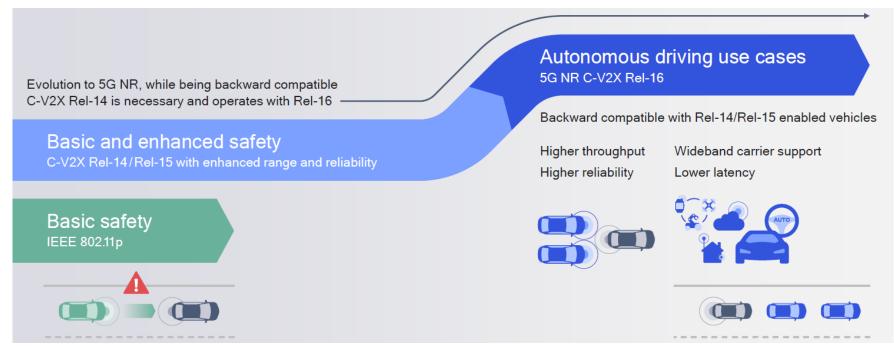


- Software Update (including vehicle-to-vehicle)
- Real-Time Situational Awareness & High-Definition Map
- Object-based Sensor Sharing
- Vulnerable Road User (VRU)
- Group Start in Cities (variant of Platooning Use Case)
- Cooperative Manoeuvres of Autonomous Vehicles for Emergency Situations
- Teleoperated driving
- Automated Intersection Crossing



Chip vendors: 5G NR will be backward compatible



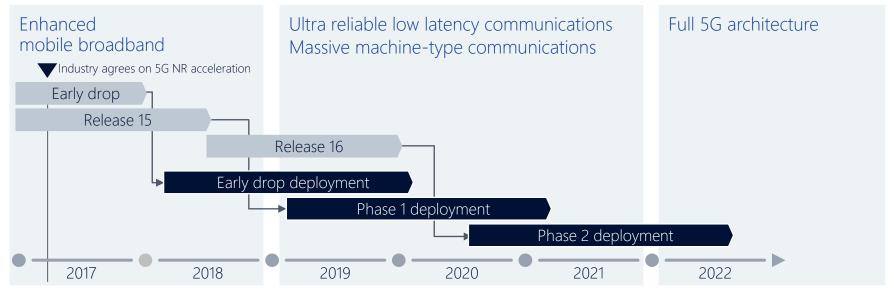


Source: Qualcomm webinar, Feb. 12th 2018: 5G NR basd C-V2X,

https://d3v6gwebjc7bm7.cloudfront.net/event/15/87/87/1/rt/1/documents/resourceList1518453045031/5gnrbasedcv2xwebinardeckfinal1518453060732.pdf



5G NR – arriving much faster than expected



- 4G and 5G together
- Differences between global regions

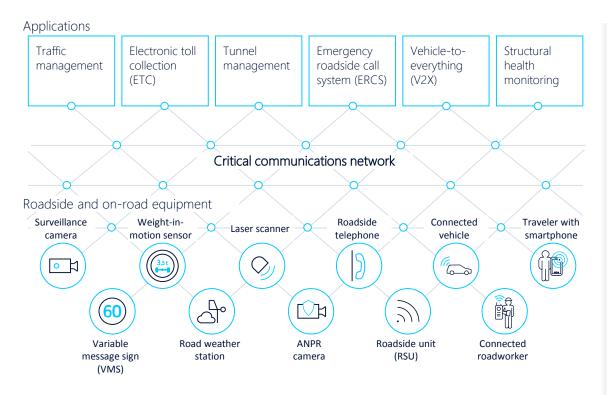




Role of road authorities/operators



Road operators are turning to new ITS to solve traffic issues



Keep traffic safe.

Reduce accidents, reduce fatalities and increase safety for road workers and travelers

Keep traffic on-time.

Improve traffic flow, reduce travel time, make operations more efficient and lower

pollution

Keep traffic connected.

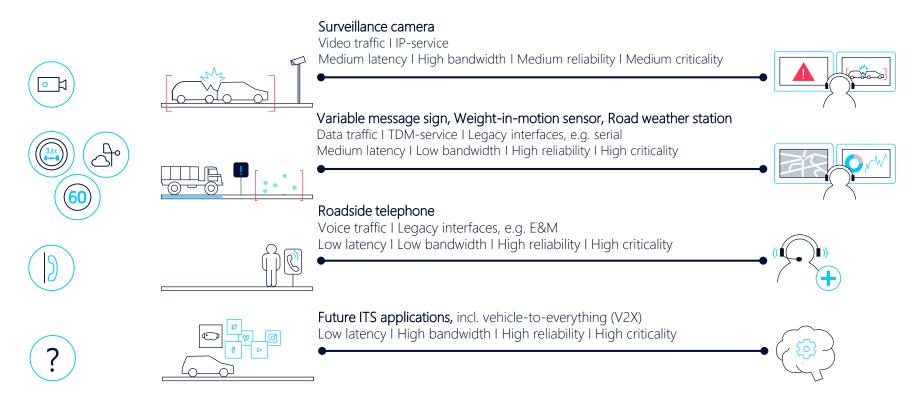
Support automated driving, integrate connected vehicle in roadside system and offer new connected

services

ANPR: Automated Number Plate Recognition



Unique characteristics of ITS make it challenging to build an optimized critical communications network





Business implications



- Road operators need to connect much more equipment, sensors, to manage safe traffic
- Mobile operators will need to deploy many more base stations and small cells to provide 5G coverage

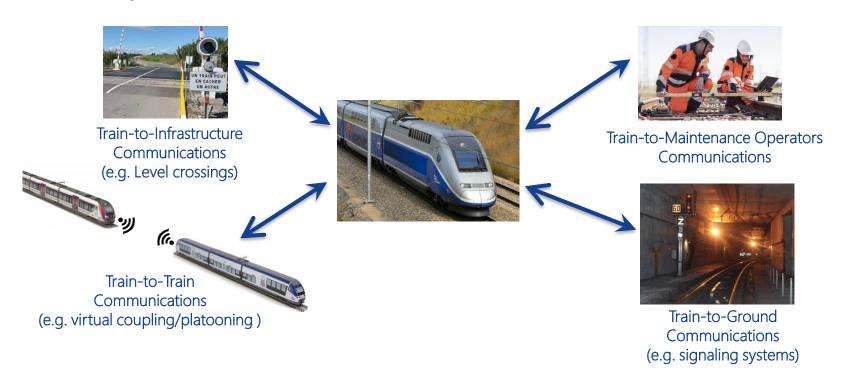
→ New opportunities for business relationships and business models



C-V2X and rail



C-V2X technology opens a wide range of applications in the rail domain SNCF and Qualcomm – Joint tests conducted on SNCF rail route in France



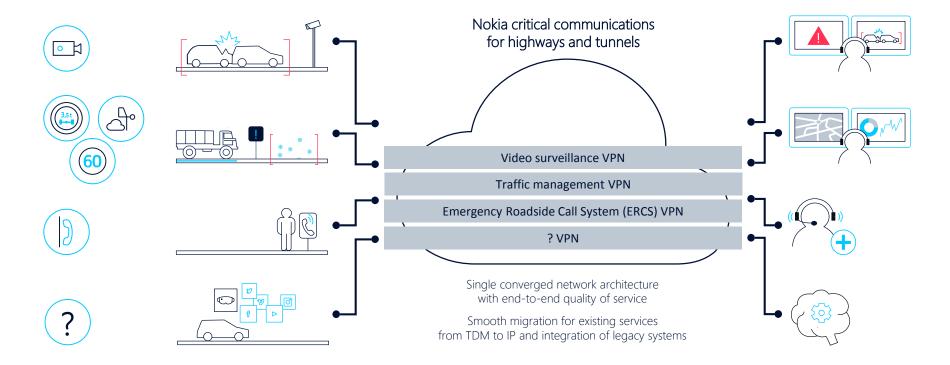
Source: SNCF, Synergies in Connected Mobility of Tomorrow: C-V2X & Railways Case Study, 10.7.2018 Paris, 5GAA C-V2X Workshop and Demonstration , http://5gaa.org/wp-content/uploads/2018/07/5GAA 180710 Paris-Workshop SNCF.pdf







Efficiency today, with Nokia solutions for highways and tunnels Optimized critical communications networks for ITS

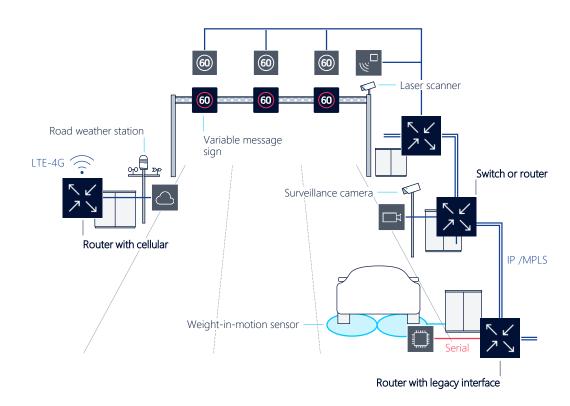




Solution for wired access, Ethernet / IP roadside network Nokia solutions for highways and tunnels

Roadside networks for ITS equipment with hardened, compact critical Ethernet / IP communications equipment

- Deterministic Quality of Service (QoS) to the roadside for high availability and high resiliency
- High bandwidth for video surveillance
- Support of legacy interfaces, e.g. serial
- Integration of microwave and cellular for backhauling
- Compact form factors for deployment in roadside cabinets
- Hardened equipment to support harsh roadside environments

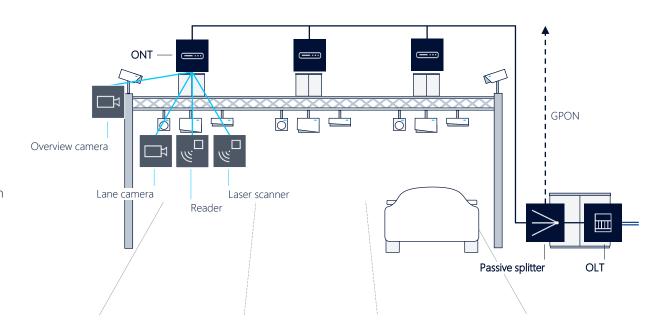




Solution for wired access, Optical LAN roadside network Nokia solutions for highways and tunnels

Passive optical roadside networks for ITS equipment with hardened and compact platforms

- High availability and high resiliency
- Low latency to process thousands of vehicles travelling at high speed
- Less active equipment in the field reducing power consumption and maintenance efforts
- Compact form factors for deployment on gantry and in roadside cabinets
- Hardened equipment to support harsh roadside environments

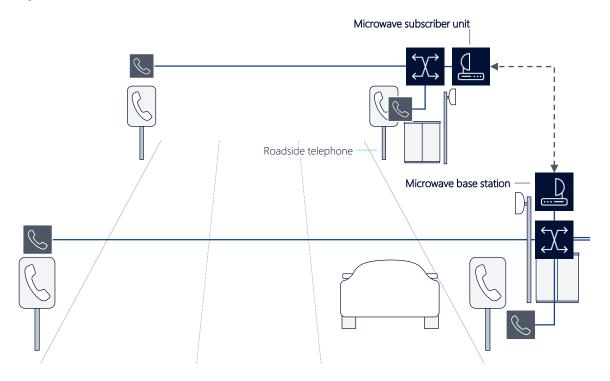




Solution for wired access, Microwave backhauling Nokia solutions for highways and tunnels

Microwave backhauling for remote locations where no fiber or coper is available or expensive to trench with small formfactor microwave units

- High bandwidth microwave links
- Point-to-multipoint connection over up to 10km of distance
- Integrated with Ethernet / IP roadside network equipment
- Hardened equipment to support harsh roadside environments

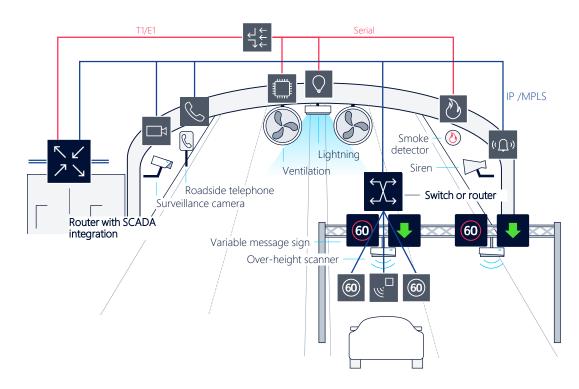




Solution for wired access, IP tunnel network Nokia solutions for highways and tunnels

Tunnel networks for traffic management and building management equipment with highly available IP/MPLS communications equipment

- Converged IP/MPLS network for traffic management and building management systems
- Deterministic QoS across the whole tunnel infrastructure for highest availability and resiliency
- TDM and SCADA integration for building management
- High bandwidth for video surveillance
- Support of legacy interfaces, e.g. serial
- Compact form factors for deployment in tunnel cabinets
- Hardened equipment to support harsh tunnel environments

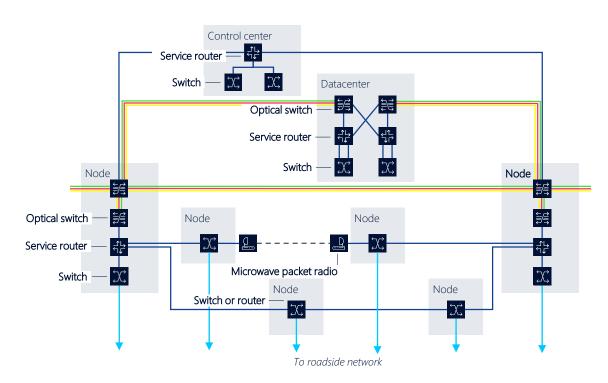




Solution for IP backbone Nokia solutions for highways and tunnels

Converged backbone architecture for all ITS applications with IP/MPLS technology and a unified network management platform

- Single converged network architecture with separate VPNs for different services and traffic types with deterministic level of security, QoS, etc.
- High availability through protection design with meshed or multi-ring architectures
- Scalable network architecture with a layered modular approach
- Transport of legacy TDM traffic
- Optical transport for high-bandwidth packet transport between major locations
- Microwave transport providing connectivity where fiber is not available or expensive to trench
- Unified service, network and element management tool for the end-to-end communications infrastructure



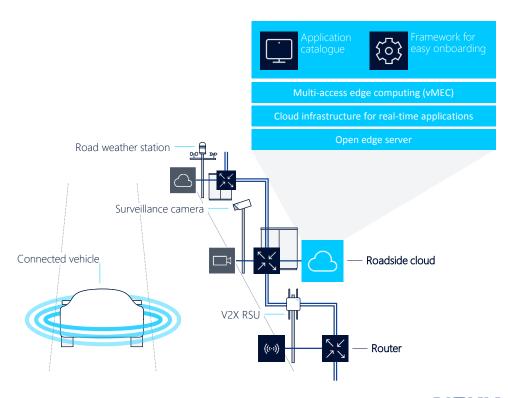
Nokia Internal Use



Solution for roadside cloud Nokia solutions for highways and tunnels

Edge computing platform for secure and agile deployment of new, advanced roadside services

- Distributed processing and storage at the point of action along the roadside for most demanding roadside services (e.g. video analytics, real-time traffic analytics, etc.)
- Fully integrated element of critical communications infrastructure of road operator
- Access technology agnostic integrating wired and wirelessly connected roadside equipment and V2X communications
- Nokia AppFactory, a framework for easy onboarding of roadside services
- Nokia virtual Multi-access Edge Computing, a software layer with micro services
- Nokia AirFrame Cloud Infrastructure for Real-time applications (NCIR)
- Nokia AirFrame open edge server, a edge computing server for harsh environments

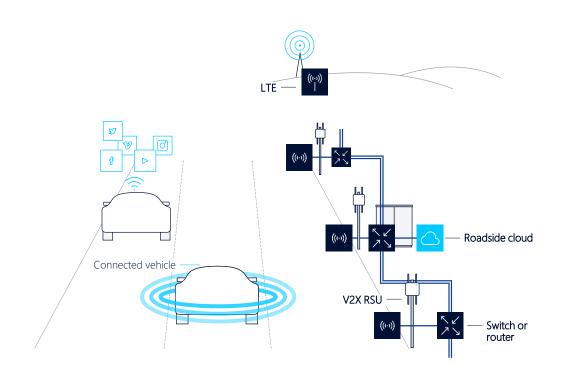




Solution for wired access, V2X and LTE Nokia solutions for highways and tunnels

V2X communications and broadband internet access to meet the increasing connectivity need of vehicles and their passengers

- Low latency V2X communications for improved traffic safety and traffic flow
- Smart integration of connected vehicles into the roadside systems via V2X RSUs
- Support of C-V2X technology
- Advanced V2X applications with preintegration to Nokia roadside cloud
- Broadband internet connectivity demanded for traveler convenience on the road, only to be met with LTE technology
- Monetization opportunity for road operators network capacity wholesale to mobile network operators





Solution for wired access, Wi-Fi Nokia solutions for highways and tunnels

Advanced Wi-Fi portfolio to improve traveler experience, e.g. at rest areas

- Broadband internet connectivity demanded for traveler convenience at the rest areas
- Supporting traveler information in real time on traffic conditions and offering new connected services
- Advanced performance with 2.4 GHz and 5GHz for peak rates up to 1733 Mb/s and 800 Mb/s and latest 802.11ac wave 2 and 4x4 MIMO technology
- Pay-as-you-go subscription model reducing OPEX
- Wi-Fi Controller as-a-service reducing CAPEX
- Plug-and-play and auto-configuration for fast deployment and pain-free scaling

